

(1) (a)

## Statement showing Shareholding Pattern as on 31.12.2008

Name of the Company: Gokaldas Exports Limited						
Scrip Code: BSE : 532630, NSE: GOKEX				Quarter ended: 31.12.2008		
Cate-gory code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)
<b>(A)</b>	<u>Shareholding of Promoter and Promoter</u>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	6	6875202	6875202	20.00	20.00
(b)	Central Government/ State					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>6875202</b>	<b>6875202</b>	<b>20.00</b>	<b>20.00</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate	1	23469242	23469242	68.27	68.27
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>23469242</b>	<b>23469242</b>	<b>68.27</b>	<b>68.27</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>30344444</b>	<b>30344444</b>	<b>88.27</b>	<b>88.27</b>
Cate-gory code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)
<b>(B)</b>	<u>Public shareholding[3]</u>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	1	25644	25644	0.07	0.07
(b)	Financial Institutions/ Banks	1	299484	299484	0.87	0.87
(c)	Central Government/ State					
(d)	Venture Capital Funds					
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11598	828391	828311	2.41	2.41
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00
(c)	Any Other (specify)					
	Non Resident Indians	158	22217	22217	0.06	0.06
	Trust	3	65015	65015	0.19	0.19
	Clearing Members	9	1081	1081	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>12053</b>	<b>3371460</b>	<b>3371380</b>	<b>9.81</b>	<b>9.81</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>12060</b>	<b>4031556</b>	<b>4031476</b>	<b>11.73</b>	<b>11.73</b>
	<b>TOTAL (A)+(B)</b>	<b>12067</b>	<b>34376000</b>	<b>34375920</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12067</b>	<b>34376000</b>	<b>34375920</b>	<b>100.00</b>	<b>100.00</b>

