

(1) (a)

## Statement showing Shareholding Pattern as on 31.03.2008

Name of the Company: Gokaldas Exports Limited						
Scrip Code: BSE : 532630, NSE: GOKEX						
Quarter ended: 31.03.2008						
Cate-gory code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group(2)</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	6	6875202	6875202	20.00	20.00
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>6875202</b>	<b>6875202</b>	<b>20.00</b>	<b>20.00</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate	1	23334242	23334242	67.88	67.88
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>23334242</b>	<b>23334242</b>	<b>67.88</b>	<b>67.88</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>30209444</b>	<b>30209444</b>	<b>87.88</b>	<b>87.88</b>
<b>(B)</b>	<b>Public shareholding(3)</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	1	25720	25720	0.07	0.07
(b)	Financial Institutions/ Banks	1	299484	299484	0.87	0.87
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies	0	0	0		
(f)	Foreign Institutional Investors	4	336769	336769	0.98	0.98
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	<b>Sub-Total (B)(1)</b>	<b>6</b>	<b>661973</b>	<b>661973</b>	<b>1.93</b>	<b>1.93</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	309	2570925	2570925	7.48	7.48
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11758	823452	823372	2.40	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00
(c)	Any Other (specify)					
	Non Resident Indians	157	21069	21069	0.06	0.06
	Trust	3	85015	85015	0.25	0.25
	Clearing Members	28	4122	4122	0.01	0.01
	<b>Sub-Total (B)(2)</b>	<b>12255</b>	<b>3504583</b>	<b>3504503</b>	<b>10.19</b>	<b>10.19</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>12261</b>	<b>4166556</b>	<b>4166476</b>	<b>12.12</b>	<b>12.12</b>
	<b>TOTAL (A)+(B)</b>	<b>12268</b>	<b>34376000</b>	<b>34375920</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>12268</b>	<b>34376000</b>	<b>34375920</b>	<b>100.00</b>	<b>100.00</b>

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DINESH J HINDUJA	2145580	6.24
2	MADANLAL J HINDUJA	1955600	5.69
3	RAJENDRA J HINDUJA	1955580	5.69
4	ASHWIN R HINDUJA	377596	1.10
5	VIVEK M HINDUJA	377576	1.10
6	GAURAV D HINDUJA	63270	0.18
7	BLACKSTONE FP CAPITAL PARTNERS (MAURTIUS) V-B SUBSIDIARY LIMITED	23334242	67.88
	<b>TOTAL</b>	<b>30209444</b>	<b>87.88</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	VINAMRA UNIVERSAL TRADERS PVT LTD	2283459	6.64
	<b>TOTAL</b>	<b>2283459</b>	<b>6.64</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DINESH J HINDUJA	DIRECTOR	2145580	6.24
2	MADANLAL J HINDUJA	DIRECTOR	1955600	5.69
3	RAJENDRA J HINDUJA	PROMOTER	1955580	5.69
4	ASHWIN R HINDUJA	DIRECTOR	377596	1.10
5	VIVEK M HINDUJA	PROMOTER	377576	1.10
6	GAURAV D HINDUJA	PROMOTER	63270	0.18
	<b>TOTAL</b>		<b>6875202</b>	<b>20.00</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	--	--	--	--
	<b>TOTAL</b>	<b>--</b>	<b>--</b>	<b>--</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	-	-	-	-
2	-	-	-	-