

(1) (a)

Statement showing Shareholding Pattern as on 30.09.2007

Name of the Company: Gokaldas Exports Limited						
Scrip Code: BSE : 532630, NSE: GOKEX						
					Quarter ended: 30.09.2007	
Cate-gory code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group(2)					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	9	23796440	23796440	69.22	69.22
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate	3	300000	300000	0.87	0.87
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	Sub-Total (A)(1)	12	24096440	24096440	70.10	70.10
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	Sub-Total (A)(2)					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	12	24096440	24096440	70.10	70.10
(B)	Public shareholding(3)					
(1)	Institutions					
(a)	Mutual Funds/ UTI	7	2410333	2410333	7.01	7.01
(b)	Financial Institutions/ Banks	2	655724	655724	1.91	1.91
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors	11	1518130	1518130	4.42	4.42
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	20	4584187	4584187	13.34	13.34
(2)	Non-institutions					
(a)	Bodies Corporate	420	3865410	3865410	11.24	11.24
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14883	1562631	1562531	4.55	0.62
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	211462	211462	0.62	0.00
(c)	Any Other (specify)					
	Non Resident Indians	180	30954	30954	0.09	0.09
	Trust	2	265	265	0.00	0.00
	Clearing Members	81	24651	24651	0.07	0.07
	Sub-Total (B)(2)	15572	5695373	5695273	16.57	16.57
	Total Public Shareholding (B)=(B)(1)+(B)(2)	15592	10279560	10279460	29.90	29.90
	TOTAL (A)+(B)	15604	34376000	34375900	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	15604	34376000	34375900	100.00	100.00

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DINESH J HINDUJA	6469580	18.82
2	MADANLAL J HINDUJA	3950600	11.49
3	RAJENDRA J HINDUJA	3867580	11.25
4	ASHWIN R HINDUJA	3863560	11.24
5	VIVEK M HINDUJA	3783560	11.01
6	GAURAV D HINDUJA	105600	3.07
7	NALINI D HINDUJA	405560	1.18
8	VEENA R HINDUJA	200000	0.58
9	JANAKI M HINDUJA	200000	0.58
10	MAJE TRADING PRIVATE LTD	100000	0.29
11	DICE TRADING PRIVATE LTD	100000	0.29
12	RAPPLE TRADING PRIVATE LTD	100000	0.29
	TOTAL	24096440	70.10

(I)(c) **Statement showing Shareholding of persons belonging to the category**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	VINAMRA UNIVERSAL TRADERS PVT LTD	1078532	3.14
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	1031610	3.00
3	PRUDENTIAL ICICI EQUITY AND DERIVATIVES FUND	628500	1.83
4	ABN AMRO BANK N.V. LONDON BRANCH	610000	1.77
5	PRUDENTIAL ICICI TRUST LTD - EMERGING STAR F	549880	1.59
6	PRUDENTIAL ICICI TRUST LIMITED PRUDENTIAL IC	492976	1.45
7	EDELWEISS SECURITIES LTD	406612	1.18
8	AIG TRUSTEE COMPANY (INDIA) PRIVATE LIMITED J	385504	1.12
9	ICICI BANK LIMITED	356240	1.04
	TOTAL	5642254	12.78

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DINESH J HINDUJA	2145580	6.24
2	MADANLAL J HINDUJA	1955600	5.69
3	RAJENDRA J HINDUJA	1955580	5.69
4	ASHWIN R HINDUJA	377596	1.10
5	VIVEK M HINDUJA	377576	1.10
6	GAURAV D HINDUJA	63270	0.18
	TOTAL	6875202	20.60

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	--	--	--	--
	TOTAL	--	--	--

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	-	-	-	-
2	-	-	-	-